



CARIBE CAPITAL MANAGEMENT

CARIBE CAPITAL MANAGEMENT SAS

CAPITAL MANAGEMENT, EQUITY INVESTMENTS & INTERNATIONAL TRADE

CONTENTS

FUND MANAGEMENT ACUMEN

- Managing Members
- Research & Investment, Support Functions, Sales & Marketing Team
- Capital Investments

APPROACH

- Corporate Structure
- Capital Structure
- Capital Management
- Investment Management
- Investment Portfolio

CAPITAL FORMATION

- Investment Funding Formation
- Capital Investment Formation

INVESTMENT BROKERAGE PLATFORMS

- Primary Market Brokerage
- Secondary market Brokerage

COMPENSATION STRUCTURE

- Operation, Finance, Investment Costs & Fees
- Capital & Profit Ratio Distribution
- Compliance, Assurances & Transparency
- Tax Distribution

RISK MANAGEMENT STRATEGIES

- Operation, Finance, Investment Costs & Fees
- Capital & Profit Ratio Distribution
- Compliance, Assurances & Transparency
- Tax Distribution

ROLES & RESPONSIBILITIES

- Managing Members
- Investors
- Asset Manager, Trustee & RIA
- Investment Banks

ALTERNATE ASSET POSITIONING

- Gold
- Art
- Diamonds
- Capital investments

DIVIDENDS & RETURN OF CAPITAL

- Distribution & Retention
- Determining Profitability
- Retained Earnings / Excess Cash Decision Flowchart
- Dividend vs Share Buyback

CORPORATE MANAGEMENT ACUMEN

Joint Stock Owners | Management:



Lee A. Blackman
Managing Director



Curtis R. Helligar
President

TRADING



Research & Investment:

1. Economist & Strategist
2. Research Analyst
3. Fund Manager
4. Dealers | Trader

RESEARCH



Support Functions:

1. Legal & Compliance
2. Press & Comm. Team
3. Risk Managers
4. Technology
5. Operations

SALES



Sales & Marketing Team:

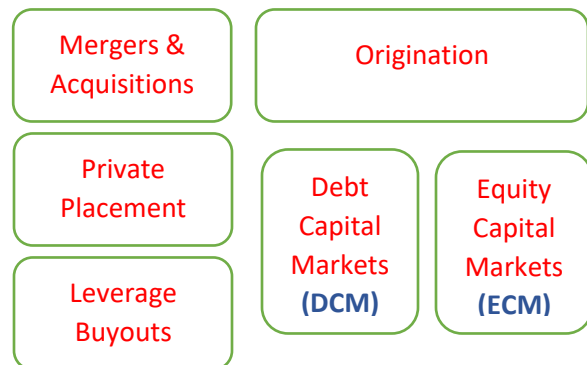
1. Sales Specialists
2. Marketing Specialists
3. RFP Managers

CAPITAL INVESTMENTS

Industry Investments



Product Investments

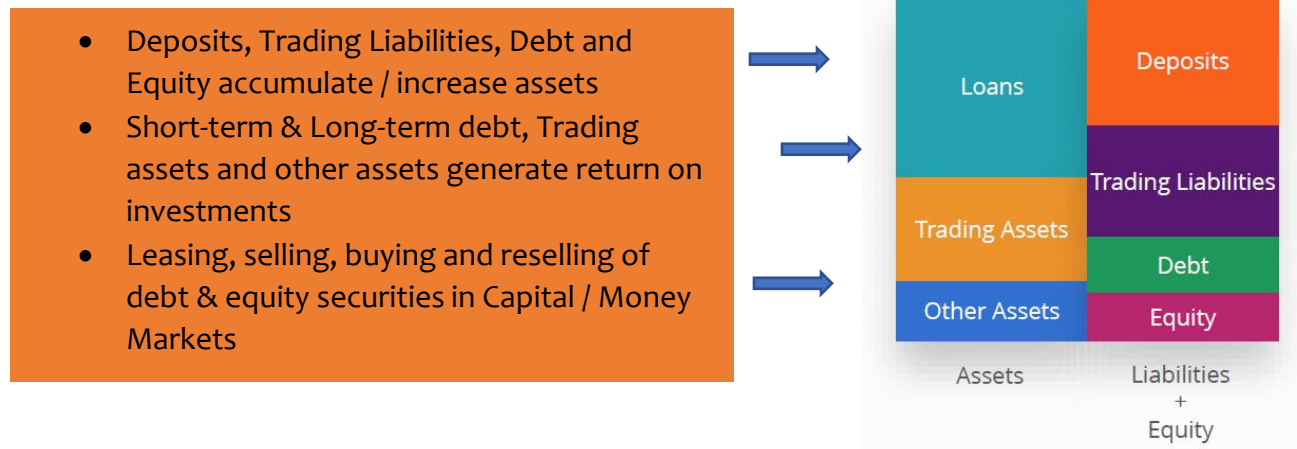


APPROACH

CORPORATE STRUCTURE

- Joint Stock Company (Société Par Actions Simplifiée)
- Private banking and investment brokerage accounts (*platforms*)
- Major top-rated broker dealer bank (*Credit Mutuel, UBS, etc.*)
- S&P Capital IQ, Bloomberg, Refinitiv, SWF Institutional, etc., platforms

CAPITAL STRUCTURE



CAPITAL MANAGEMENT

- Financial strategy aimed at ensuring maximum efficiency in the corporation's cash flow
- Assist & facilitate the leasing of instruments to third parties
- Adequate means to meet day-to-day expenses, also financial short-term obligations
- Distribution of profits to limited partners, or re-investment of retained earnings back into the fund.

INVESTMENT MANAGEMENT

- Handling of financial assets and other investments—not only buying and selling them
- Devising short- or long-term strategies for acquiring and disposing of portfolio holdings
- Advisory, wealth management, banking, budgeting, tax services, and general partner duties

INVESTMENT PORTFOLIO

- Equities & Fixed Income
- Currencies Exchange
- Commodities
- Real Estate Investment
- Capital investments
- Mutual funds, index funds & exchange-traded funds

INVESTMENT BROKERAGE / SPV ACCOUNTS

- Organized by Managing Members of Caribe Capital Management SAS with our participating banks. All limited partners receive exclusive benefits.

CAPITAL FORMATION



INVESTMENT FUNDING FORMATION

- Know your client international AML and due diligence processing of investor and funds is required. A PPM /Joint Stock Agreement is forwarded to the investor for endorsement.
- Investors (stock holders) transfer capital into Caribe Capital Management SAS's investment brokerage account.
- The investment capital is restricted for a period of one (1) year & one (1) day, and funds remain in the investment brokerage account always.

CAPITAL INVESTMENT FORMATION

- Economic & research analysts, model and valuate capital & money market investments
- Compliance review KYC and business compliance documents packages
- Industry, Business, Management, Financial and Risk Analyses strategies

The general members as fund & investment managers with support from our research, Investment, support functions and sales & marketing team; supply limited liability members & owners with qualitative and quantitative investment proposals containing economic indicator and releases to support execution.

Any investment for which the economic benefit is great than one year.



Opening a new factory



Entering a new market



Acquiring another business

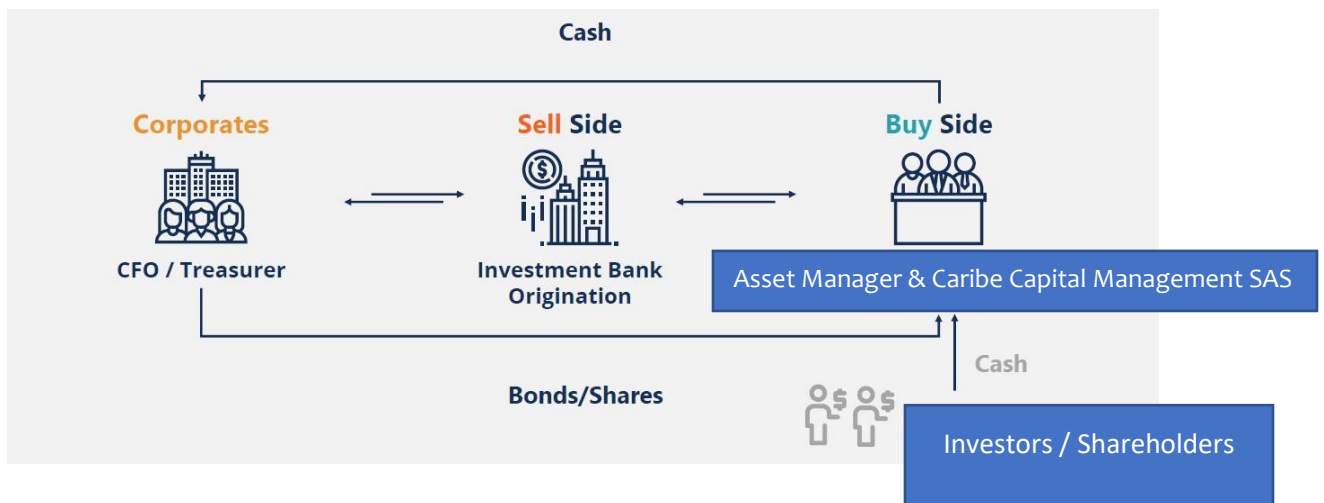


Research and development of new products

INVESTMENT BROKERAGE PLATFORMS

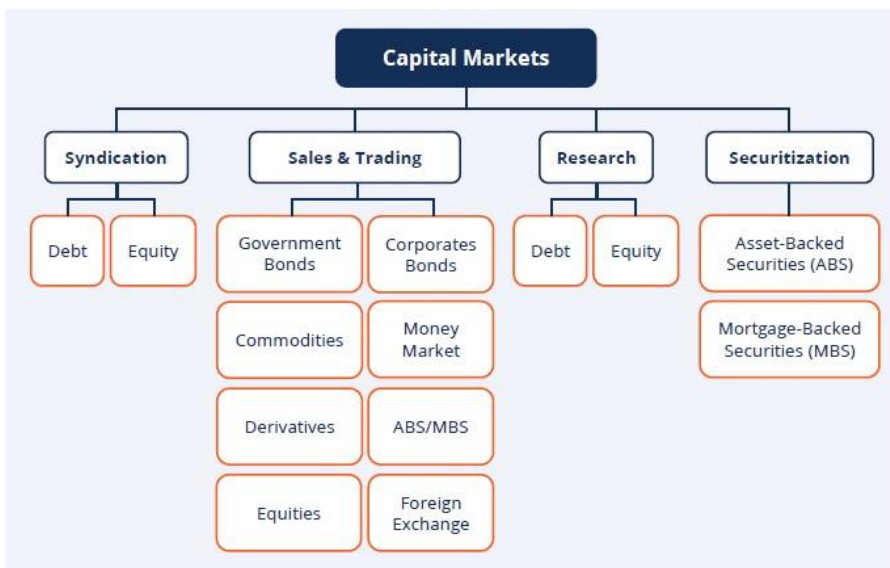
PRIMARY MARKET BROKERAGE

- Debt capital markets securities are purchase, transferred and settled through our RIA or asset manager
- Equity capital market securities are also purchase, transferred and settled through RIA or asset manager
- Investment brokerages platforms and accounts are used to execute capital markets & securities transactions.
- Our major top-rated investment banks or registered asset manager or trustee handles, give support and settle each transaction.



SECONDARY MARKET BROKERAGE

- Syndication, sales & trading, research & securitization
- Buy & Resell programs to, with or from other Buy-Side funds
- Buying of MTNs, LTNs, etc., and reselling to institutional investors





CREDIT FACILITIES, LINES & LTV

- Provided by our investment banks or other buy side funds
- Loan to value range from 50% - 100%
- Caribe Capital Management SAS is 100% liable
- Limited liability members are not held liable

COMPENSATION STRUCTURE

OPERATION, FINANCE, INVESTMENT COSTS & FEES

- Administration cost
- Transaction (*Brokerage, Clearance & Settlement*) cost
- Origination, LTV or securitization fee
- Attorney & legal fee
- Brokers, dealer & trader commission
- Management or Performance fee


$$\text{Total Expense Ratio Formula} = \frac{\text{Total Fund Costs}}{\text{Total Fund Assets}}$$


CAPITAL & PROFIT RATIO DISTRIBUTION

- Joint stock members or owners receive 70% of NET profits of all investments.
- Managing Members 25% performance fee of NET profits from all investments.
- Asset Manager, Trustee or RIA 5% of NET profits of capital market & securities transactions only.
- 95% of NET returns are distributed to Caribe Capital Management SAS designated trading accounts.

COMPLIANCE, ASSURANCES & TRANSPARENCY

- Compliance team works in accordance to international & local financial regulations
- Asset manager, trust or RIA facilitate as paymaster when required
- All transactions and investments are fully insured reducing risk of loss giving partners assurance on returns
- Investments are presented to partners for approval and their financial participation prior to the endorsement of agreements by general partners

TAX DISTRIBUTION

- Caribe Capital Management SAS as a Joint Stock Company is taxable in the jurisdiction of Saint Martin where it was incorporated.
- Donations to charitable foundations submitted by joint stock owners / shareholders and managing members.
(*Donations are fully tax deductible.*)



ROLES & RESPONSIBILITIES

MANAGING MEMBERS / PARTNERS (MM/P)

- Responsible for the management of the fund
- Post investment advisory
- Investment portfolio
- Sign on and liable for all credit lines, facilities or loans
- Oversight and decision make in the trading & investments

The fix income, instrument lease or capital investment loans issued to corporations, governments or project developers are fully insured and guaranteed against assets most easy to liquidate.

JOINT STOCK OWNERS (SHAREHOLDERS)

- Pool investment funds
- Approve trades and investments
- Limits shareholder liability to the face value of their shares

ASSET MANAGER, TRUSTEE & RIA

- Procure (buy/sell/settle) capital market securities on behalf of managing members
- Licensed Asset Manager / Trustee
- Licensed Asset & Investment advisory

Our asset manager, trustee and or registered investment advisor (RIA) advises, process and settle all capital market & securities transaction on behalf of the fund. Our major top-rated banks or broker dealers as they are referred too, represent as our asset manager, trustee and or registered investment advisor will be contracted until the fund receives its own central bank registration & license.

INVESTMENT BANKS

- Investment brokerage platform & accounts
- Brokerage, clearance & settlement
- Credit facilities, lines or loans
- Broker dealer, asset manager, trustee & RIA
- Debt & Equity Securities
- Institutional and non-traditional investors (*Buy side funds*)

ALTERNATE ASSET POSITIONING

GOLD

- Purchase of 22-24kt gold bar on discount and refined to 999.9 purity
- The sale of refined gold bullion bars
- The safe keeping deposit of bullion bars with our major top-rate bank
- Gold is leveraged against to finance private placements, commodity trading and investments
- Investment in gold mining operations and refining facilities



ART

- Purchase of investment grade art
- Sale of investment grade art
- The safe keeping deposit of art with our major top-rate bank
- Chosen pieces are leveraged against to finance private placements, commodity trading and investments
- Investment in artist, schools and art exhibitions



DIAMONDS

- Purchase of raw diamonds on discount
- Sale of finished diamonds. Vvs1, vvs2 and more
- The safe keeping deposit vvs1 vvs2 etc., with our major top-rate bank
- Leverage against diamonds to finance private placements, commodity trading and investments
- Investment in diamond mining and cutting & finishing houses



CAPITAL INVESTMENTS

- Security & Safe Keeping Corporation (example Brinks, Pan American)
- Investment bank, trust & asset management corporation

DIVIDENDS & RETURN OF CAPITAL

Corporate management decides how and when to return capital to shareholders (investors) based on advisory, authorized money manager and placement agent agreements.




DISTRIBUTION & RETENTION

- Management distributes earnings to shareholders in the form of dividends or share buybacks.
- Excess earnings are retained for future investments and operational requirements.

DETERMINING PROFITABILITY

Internal Rate of Return

- Profitability of Caribe Capital Management SAS will be determined by Internal Rate of Return method.
- The internal rate of return or IRR is a discounting cash flow method used to determine the rate of return earned by the investment project.
- This will exclude all the external factors.


$$\text{Rate of Return Formula} = \frac{\text{Current Value} - \text{Original Value}}{\text{Original Value}} \times 100$$


Weighted Average Cost of Capital

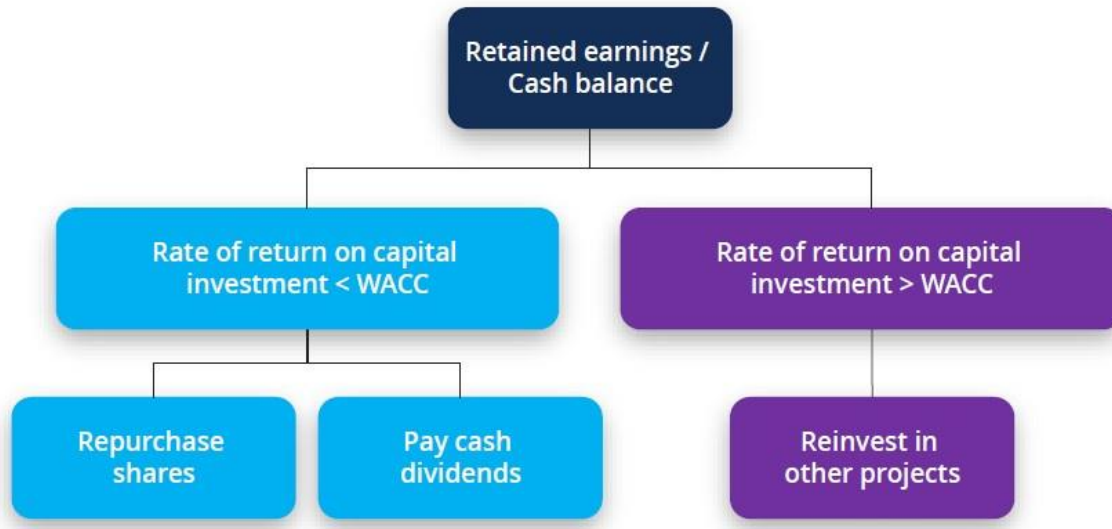
- The rate that Caribe Capital Management SAS is expected to pay on average to all its security holders to finance its assets, will be determined by the weighted average cost of capital (WACC).
- The WACC is commonly referred to as the firm's cost of capital.
- This is dictated by the external market and not by management.



$$\% \text{ net debt} \times \text{Cost of debt} = \text{Contribution}$$

$$\% \text{ equity} \times \text{Cost of equity} = \text{Contribution}$$

RETAINED EARNINGS / EXCESS CASH DECISION FLOWCHART



DIVIDEND vs SHARE BUYBACK

Dividend Sharing

- Dividend sharing to shareholders will be ongoing.
- This will contribute to the regular “yield” on Caribe Capital Management SAS’s stock.
- This causes no impact on shares outstanding or earnings per share (EPS).

Buyback (Repurchase)

- This option will be exercised by management in order to reduce the number of shares outstanding.
- Caribe Capital Management SAS may repurchase shares to increase its earnings per share (EPS).

CONTACT INFORMATION

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